BANK OF GHANA
NOTICE NO.BG/FMD/2026/56

Republic of Ghana | GHS Denominated Treasury Bond Transaction| February 2027 Bond (ISIN: GHGGOG069915) Voluntary Buyback Auction Announcement

ISSUER:	Republic of Ghana
TRANSACTION:	Buyback (Repurchase & Cancellation) of GHS Treasury Bond
ELIGIBLE SECURITY:	GHS Bond Maturing – 16th February 2027
ISIN:	GHGGOG069915
BUYBACK SIZE:	Up to GHS 28,580,917,382.00
PARTICIPATION:	Voluntary and open to all Bondholders
GOVERNING LAW:	Ghana
ACTIVE PRIMARY DEALERS:	Absa, CalBank, Ecobank, Fidelity, CBG Bank, ARB Apex Bank, Standard Chartered Bank, Societe Generale, Fincap, GCB, One Africa Securities, Stanbic, Laurus Africa, and Constant Capital Ltd
OFFER PERIOD	
MONDAY, 23rd NOVEMBER 2026	Auction opens at 9:00AM
WEDNESDAY, 25th NOVEMBER 2026	Auction is expected to close at 3:00PM
THURSDAY, 26TH NOVEMBER 2026	Settlement Date (T + 1)
BUYBACK METHODOLOGY	Offers accepted on a yield (%) basis Successful offers will clear at a multiple clearing level.

(SGD.)
AIMEE VYDA QUASHIE (MS.)
THE SECRETARY OF THE BANK **18TH NOVEMBER 2026**

PUBLIC