



BANK OF GHANA

NOTICE NO. BG/FMD/2024/21

TO THE HOLDERS (THE "HOLDERS") OF THE SECURITIES AS SET OUT BELOW (THE "NOTES") ISSUED BY THE REPUBLIC OF GHANA

1. The Republic of Ghana (the "Issuer") is looking to improve communication with the Holders of its Notes referenced in Appendix A, below.
2. The Issuer has engaged Morrow Sodali (the "Identification Agent") to compile a list of Holders to assist in this process and is requesting the Holders (or their respective intermediaries) to disclose their identities and holdings of the Notes, to the Identification Agent.
3. Any information gathered through this process will be kept strictly confidential for use by the Issuer and its advisors.
4. Holders and custodians should respond to this identification request via one of the two options below:
 - i. Provide the information directly to the Identification Agent via email to: dstdisclosures@investor.morrowsodali.com
 - ii. Provide the required information via their custodian bank, to the relevant clearing system, Euroclear or ClearStream Luxembourg, through the relevant disclosure event established for this identification request.
5. The Issuer and Identification Agent do not require the blocking of your securities to reply to the request. Custodian banks should ensure they advise their clients of this identification request.
6. This Notice will remain in force until 1st May 2024. Please note that this date is not the disclosure deadline.
7. Kindly contact the Identification Agent should you have any questions or clarification regarding this Notice.

Morrow Sodali

Attention: Debt Services Team

E-mail: dstdisclosures@investor.morrowsodali.com

**(SGD.)
SANDRA THOMPSON (MS)
THE SECRETARY**

28TH MARCH 2024



APPENDIX A - LIST OF NOTES

ISIN	Description	Coupon (%)	Maturity Date	Currency	Amount Outstanding
XS0956935398 US374422AB97	GHANA / GHGV 7.875 07-Aug-2023	7.875	07/08/2023	U.S. Dollar	148,759,605
XS2325742166 US37443GAK76	GHANA / GHGV 07-Apr-2025 MTN	0.000	07/04/2025	U.S. Dollar	525,000,000
XSI 108847531 US374422AC70	GHANA / GHGV 8.125 18-Jan-2026	8.125	18/01/2026	U.S. Dollar	1,000,000,000
XS2115122538 US37443GAG64	GHANA / GHGV 6.375 11-Feb-2027 MTN	6.375	11/02/2027	U.S. Dollar	1,250,000,000
XSI 968714110 US37443GAA94	GHANA/ GHGV 7.875 26-Mar-2027 MTN	7.875	26/03/2027	U.S. Dollar	750,000,000
XS2325748106 US37443GAL59	GHANA/ GHGV 7.750 07-Apr-2029 MTN	7.750	07/04/2029	U.S. Dollar	1,000,000,000
XS1821416234 US374422AG84	GHANA / GHGV 7.625 16-May-2029	7.625	16/05/2029	U.S. Dollar	1,000,000,000
XS1297557412 US374422AD53	GHANA / GHGV 10.750 14-Oct-2030	10.750	14/10/2030	U.S. Dollar	930,107,000
XS1968714540 US37443GAB77	GHANA/ GHGV 8.125 26-Mar-2032 MTN	8.125	26/03/2032	U.S. Dollar	1,250,000,000
XS2325747397 US37443GAM33	GHANA/ GHGV 8.625 07-Apr-2034 MTN	8.625	07/04/2034	U.S. Dollar	1,000,000,000
XS2115141751 US37443GAH48	GHANA / GHGV 7.875 11-Feb-2035 MTN	7.875	11/02/2035	U.S. Dollar	1,000,000,000
XS2325747637 US37443GAN16	GHANA / GHGV 8.875 07-May-2042 MTN	8.875	07/05/2042	U.S. Dollar	500,000,000
XS1821416408 US374422AH67	GHANA/ GHGV 8.627 16-Jun-2049	8.627	16/06/2049	U.S. Dollar	1,000,000,000
XS 1968714623 US37443GAC50	GHANA / GHGV 8.950 26-Mar-2051 MTN	8.950	26/03/2051	U.S. Dollar	1,000,000,000
XS2115147287 US37443GAJ04	GHANA / GHGV 8.750 11-Mar-2061 MTN	8.750	11/03/2061	U.S. Dollar	750,000,000