



Republic of Ghana Tap Issue of Treasury Bond due August 2039 (Re-opening of Tender 1656)

ISSUER:	Republic of Ghana
SIZE:	TBD
ISSUE:	Re-opening of Treasury Bond with ISIN GHGGOG056763 (Tender 1656)
ORIGINAL ISSUE DATE:	26 th August 2019
FINAL MATURITY:	1 st August 2039
COUPON RATE:	20.20%
CURRENT AMOUNT OUTSTANDING:	GHS162,131,557
SECURITY:	Senior Unsecured
SECURITY DESCRIPTION:	GOG-BD-01/08/39-A5103-1656-20.20
PRINCIPAL REPAYMENT:	Bullet
DISTRIBUTION:	Marketed to Resident Investors/Open to Non-Resident Investors
DENOMINATIONS:	Each Bond shall have a face value of One Ghana Cedi
MINIMUM BID:	GHS50 Thousand and multiples of GHS1 Thousand thereafter
GOVERNING LAW:	Ghana
LISTING:	Ghana Stock Exchange (GSE)
ACTIVE JOINT BOOKRUNNERS:	Absa, Databank, Fidelity, IC Securities, Stanbic
TAP OFFERING PROCESS: PRICING, ALLOCATION AND SETTLEMENT	
TUESDAY, 15TH DECEMBER 2020	Release of Pricing Guidance
WEDNESDAY, 16TH DECEMBER 2020	Offer opens at 9:00AM
THURSDAY, 17TH DECEMBER 2020	All bids to be received by 3:00PM on Thursday There will be no revised pricing guidance released to the market
MONDAY, 21ST DECEMBER 2020	Settlement Date
ISSUE METHODOLOGY	Bids to be accepted on a price basis No uniform clearing level – successful bidders will be allocated at the price at which they bid Partial allocation to bids at the cut-off price at Issuer's discretion in the event of oversubscription