



Tap Issue of 3-Year 24.50% Treasury Bond due 2019 (Re-opening of Tender 1487)

ISSUER:	Republic of Ghana
SIZE:	GHS [To Be Determined]
ISSUE:	Re-opening of Treasury Bonds with ISIN GHGGOG042482 (Tender 1487)
ORIGINAL ISSUE DATE:	30 th May 2016
FINAL MATURITY:	27 th May 2019
COUPON RATE:	24.50%
SECURITY:	Senior Unsecured
SECURITY DESCRIPTION	27/05/19-A4235-1487-24.50
PRINCIPAL REPAYMENT:	Bullet
DISTRIBUTION:	Marketed to Resident Investors/Open to Non-Resident Investors
DENOMINATIONS:	Each Bond shall have a face value of One Ghana Cedi
MINIMUM BID	GHS50 Thousand and multiples of GHS1 Thousand thereafter
GOVERNING LAW:	Ghana
ORIGINAL LISTING:	Listed on the Ghana Stock Exchange
ACTIVE JOINT BOOKRUNNERS:	

TAP OFFERING PROCESS: PRICING, ALLOCATION AND SETTLEMENT INSTRUCTIONS

THURSDAY 14TH MARCH 2019	Offer opens at 9:00AM
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THURSDAY 14TH MARCH 2019	Offer closes at 2:00PM
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THURSDAY 14TH MARCH 2019	Settlement Date
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ISSUE METHODOLOGY

To be accepted on a price basis

No uniform clearing level – successful bidders will be allocated at the price which they bid
Partial allocation to bids at the cut-off price at the Issuer's discretion in the event of oversubscription