



ANNOUNCEMENT OF RE-OPEN OF GOVERNMENT OF GHANA SECURITIES

- MEDIUM TERM SECURITIES AVAILABLE FOR
SUBSCRIPTION UNDER TENDER 1605:

RE-OPEN OF THE UNDERLISTED GOG INSTRUMENTS

INSTRUMENT	ISSUE DATE	MATURITY DATE
2-YEAR NOTE T1528	13-MARCH-2017	11-MARCH-2019
2-YEAR NOTE T1532	10-APRIL-2017	8-APRIL-2019
3-YEAR FXR BOND 1502	12-SEPTEMBER-2016	9-SEPTEMBER-2019

- Bids are invited from Banks and investors (both residents and non-residents)
- Bids must be submitted electronically through the Auction Module from 8.30am Thursday August 30, 2018 and not later than 2:00p.m.
- Pricing: Bids should be quoted at clean-price and shall be settled at dirty-price.
- Settlement will be on Monday September 3, 2018.
- All Banks are eligible to participate.
- Banks are allowed to trade the instrument on the secondary market.

AUGUST 30, 2018